



**Orlando Area Market Overview  
2026 Statistics at a glance**

|                               | Interest Rate* | 2026 Median      | 2025 Median      | % Change | 2026 Sales   | 2025 Sales    | 2026 New Listings | 2025 New Listings | 2026 New Contracts | 2025 New Contracts |
|-------------------------------|----------------|------------------|------------------|----------|--------------|---------------|-------------------|-------------------|--------------------|--------------------|
| Jan                           | 6.00%          | \$370,000        | \$375,000        | -1.33%   | 1,634        | 1,514         | 3,852             | 4,220             | 2,064              | 2,125              |
| Feb                           | 5.88%          | \$375,000        | \$385,000        | -2.60%   | 1,888        | 1,837         | 3,678             | 4,140             | 2,225              | 2,377              |
| Mar                           | 6.16%          | \$385,000        | \$385,500        | -0.13%   | 2,360        | 2,408         | 4,004             | 4,521             | 2,515              | 2,640              |
| Apr                           |                |                  | \$389,900        |          |              | 2,459         |                   | 4,503             |                    | 2,573              |
| May                           |                |                  | \$390,000        |          |              | 2,551         |                   | 4,208             |                    | 2,560              |
| Jun                           |                |                  | \$390,000        |          |              | 2,513         |                   | 3,854             |                    | 2,430              |
| Jul                           |                |                  | \$389,999        |          |              | 2,551         |                   | 3,788             |                    | 2,316              |
| Aug                           |                |                  | \$382,950        |          |              | 2,306         |                   | 3,353             |                    | 2,275              |
| Sep                           |                |                  | \$378,000        |          |              | 2,245         |                   | 3,371             |                    | 2,343              |
| Oct                           |                |                  | \$380,000        |          |              | 2,335         |                   | 3,676             |                    | 2,144              |
| Nov                           |                |                  | \$385,000        |          |              | 1,820         |                   | 2,891             |                    | 1,941              |
| Dec                           |                |                  | \$380,313        |          |              | 2,182         |                   | 2,415             |                    | 1,561              |
| <b>Year to Date</b>           |                | <b>\$376,000</b> | <b>\$383,000</b> |          | <b>5,882</b> | <b>5,759</b>  | <b>11,534</b>     | <b>12,881</b>     | <b>6,804</b>       | <b>7,142</b>       |
| <b>% Change Current Month</b> |                |                  | <b>-0.13%</b>    |          |              | <b>-1.99%</b> |                   | <b>-11.44%</b>    |                    | <b>-4.73%</b>      |
| <b>% Change Year to Date</b>  |                |                  | <b>-1.83%</b>    |          |              | <b>2.14%</b>  |                   | <b>-10.46%</b>    |                    | <b>-4.73%</b>      |

**Composite Housing Affordability Index**

|     | Interest Rate* | 2026 Median | 2025 Median | % Change | Down Payment | Mortgage Amount | Monthly Payment | Income to Qualify | Median Income | Afford Index** |
|-----|----------------|-------------|-------------|----------|--------------|-----------------|-----------------|-------------------|---------------|----------------|
| Jan | 6.00%          | \$370,000   | \$375,000   | -1.33%   | \$74,000     | \$296,000       | \$1,774.67      | \$85,184          | \$63,764      | 74.85%         |
| Feb | 5.88%          | \$375,000   | \$385,000   | -2.60%   | \$75,000     | \$300,000       | \$1,775.76      | \$85,237          | \$63,821      | 74.88%         |
| Mar | 6.16%          | \$385,000   | \$385,500   | -0.13%   | \$77,000     | \$308,000       | \$1,878.02      | \$90,145          | \$63,878      | 70.86%         |
| Apr |                |             | \$389,900   |          |              |                 |                 |                   |               |                |
| May |                |             | \$390,000   |          |              |                 |                 |                   |               |                |
| Jun |                |             | \$390,000   |          |              |                 |                 |                   |               |                |
| Jul |                |             | \$389,999   |          |              |                 |                 |                   |               |                |
| Aug |                |             | \$382,950   |          |              |                 |                 |                   |               |                |
| Sep |                |             | \$378,000   |          |              |                 |                 |                   |               |                |
| Oct |                |             | \$380,000   |          |              |                 |                 |                   |               |                |
| Nov |                |             | \$385,000   |          |              |                 |                 |                   |               |                |
| Dec |                |             | \$380,313   |          |              |                 |                 |                   |               |                |

Index based on 20% down 80% Loan to Value Ratio\*\* - U.S. Housing & Urban Development

**First Time Homebuyers Affordability Index**

|     | Interest Rate* | 2026 Median | 2025 Median | % Change | Down Payment | Mortgage Amount | Monthly Payment | Income to Qualify | Median Income | Afford Index** |
|-----|----------------|-------------|-------------|----------|--------------|-----------------|-----------------|-------------------|---------------|----------------|
| Jan | 6.00%          | \$314,500   | \$318,750   | -1.33%   | \$31,450     | \$330,750       | \$1,983.01      | \$95,185          | \$43,360      | 45.55%         |
| Feb | 5.88%          | \$318,750   | \$327,250   | -2.60%   | \$31,875     | \$339,570       | \$2,009.99      | \$96,479          | \$43,398      | 44.98%         |
| Mar | 6.16%          | \$327,250   | \$327,675   | -0.13%   | \$32,725     | \$340,011       | \$2,073.20      | \$99,514          | \$43,437      | 43.65%         |
| Apr |                |             | \$331,415   |          |              |                 |                 |                   |               |                |
| May |                |             | \$331,500   |          |              |                 |                 |                   |               |                |
| Jun |                |             | \$331,500   |          |              |                 |                 |                   |               |                |
| Jul |                |             | \$331,499   |          |              |                 |                 |                   |               |                |
| Aug |                |             | \$325,508   |          |              |                 |                 |                   |               |                |
| Sep |                |             | \$321,300   |          |              |                 |                 |                   |               |                |
| Oct |                |             | \$323,000   |          |              |                 |                 |                   |               |                |
| Nov |                |             | \$327,250   |          |              |                 |                 |                   |               |                |
| Dec |                |             | \$323,266   |          |              |                 |                 |                   |               |                |

Index based on 10% down 90% Loan to Value Ratio\*\* - U.S. Housing & Urban Development